

Forecast Week # Fiscal Month Week Ending	\$M	1 May-23 29-Apr	2 May-23 6-May	3 May-23 13-May	4 May-23 20-May	5 May-23 27-May	Total 5 weeks
Go Forward Collections	\$ 10	-	-	-	-	-	\$ 10
Release of restricted cash	-	-	-	-	-	-	-
Store liquidation sales	43	75	87	83	75		363
Sales Tax / Other Receipts	3	15	12	12	11		54
<b>Total Collections</b>	<b>56</b>	<b>90</b>	<b>99</b>	<b>95</b>	<b>86</b>		<b>427</b>
Merchandise Vendor Payments	-	-	-	-	-		-
Payroll, Taxes & Medical	(42)	(2)	(19)	(2)	(17)		(81)
Rent	(26)	-	-	-	-		(26)
Non Merch Vendor Expense	(14)	(25)	(15)	(15)	(15)		(83)
Sales Tax	-	-	-	-	-		-
Hilco payments	(4)	(12)	(5)	(5)	(5)		(30)
<b>Total Operating Disbursements</b>	<b>(86)</b>	<b>(39)</b>	<b>(39)</b>	<b>(21)</b>	<b>(36)</b>		<b>(221)</b>
<b>Total Operating Cash Flow</b>	<b>(30)</b>	<b>51</b>	<b>61</b>	<b>74</b>	<b>50</b>		<b>206</b>
Equity Proceeds	-	-	-	-	-		-
DIP Interest	-	-	-	-	-		-
FILO paydown	-	-	-	-	-		-
ABL Interest	-	(1)	-	-	(0)		(1)
FILO Interest	-	(4)	-	-	-		(4)
Unsec. Notes Interest	-	-	-	-	-		-
<b>Net Cash Flow Before Rx items</b>	<b>(30)</b>	<b>46</b>	<b>61</b>	<b>74</b>	<b>50</b>		<b>200</b>
Professional fees	(4)	-	-	-	-		(4)
DIP flows	40	-	-	-	(8)		32
Other Rx flows	-	-	(30)	(3)	(0)		(33)
Supplemental items	(1)	(1)	(1)	(1)	(1)		(4)
<b>Net Cash Flow</b>	<b>4</b>	<b>45</b>	<b>30</b>	<b>70</b>	<b>42</b>		<b>191</b>
<b>Ending Cash</b>	<b>\$ 10</b>	<b>\$ 10</b>	<b>\$ 10</b>	<b>\$ 10</b>	<b>\$ 10</b>		<b>\$ 10</b>
ABL Balance	(82)	(36)	(7)	-	-		
LC Balance	(103)	(103)	(103)	(41)	-		